WEST COAST AGENDA AT A GLANCE

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THURSDAY, OCTOBER 11				
	TRACK A Sapphire 2	TRACK B Sapphire 1	TRACK C Sapphire 3	
Noon - 1:30 p.m.	Check-in and Vendor Setup Sapphire Lobby			
1:30 p.m 1:45 p.m.	Welcome and Introduction Nick Della Vedova Sapphire 1 & 2			
1:45 p.m 2:30 p.m.	NFP and Innovation Mark Reider			
2:30 p.m 2:50 p.m.	Networking Break			
2:50 p.m 3:35 p.m.	Digital Data, Analytics and Security: How FinTech is changing retirement accounts and HSA's. Joel Shapiro, NFP Doug Peterson, Empower Retirement Brady Lundblad, Optum Bank	Make Self-Funding Great Again! The advantages of level funding for all employers. Jack Schmidt, Cigna	Employers Practices Liability Insurance: Why is it important to you? CA Supreme Court Dynamex Decision (Independent Contractors): Does it impact you? Karl Olson, Burns & Wilcox Kathleen Rager, Law Offices of Kathleen Rager	
3:35 p.m 3:55 p.m.	Networking Break			
3:55 p.m 4:40 p.m.	Optimizing Your Defined Contribution Spend: The intended benefits and unintended consequences of retirement plan design. Brian Roberts, NFP Tina Schackman, Prudential Retirement Tony Greene, NFP Executive Benefits	Employee Benefit Trends of 2018 Dave Jackson, NFP	Fleet Safety Best Practices: Trends that are driving commercial auto and how to get a handle on these exposures. Art Pedroza, Travelers	
5:30 p.m 9:00 p.m.	Reception & Dinner Ocean Lawn			

^{*} All general and breakout sessions pending HRCI & SHRM CE.



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FRIDAY, OCTOBER 12					
7:30 a.m 8:15 a.m.	Breakfast Ocean Lawn				
8:15 a.m 9:15 a.m.	General Session: Inspire and Engage Kyle Healy Sapphire 1 & 2				
9:15 a.m 9:25 a.m.	Networking Break				
	TRACK A Sapphire 2	TRACK B Sapphire 1	TRACK C Sapphire 3		
9:25 a.m 10:10 a.m.	Survey Says!: Global capital markets, economic trends and what retirement plan participants are saying about plan design initiatives from their employers.	Is your ben admin system the best it can be?	Cyber Liability: Controlling Cyber Exposures and Meeting Heightened Expectations for Security		
	Joel Shapiro, NFP Lynn Avitable, JP Morgan Booth Baughan & Rich Weiss, American Century	Chris Burnah NFP David Reid, EaseCentral Tori Gialama, bswift	James Harrison, INVISUS		
10:10 a.m 10:40 a.m.	Networking Break				
10:40 a.m 11:25 a.m.	Culture Club: Employee engagement & what's next for managing worksite financial wellness, including health & wealth. Jeff Scott, NFP Matt Bradley, Health Equity David Snyder, Perspective Partners	Addressing the Human Side of Business: Key Well-Being Trends and Strategies for Attracting and Retaining Top Talent Deb Smolensky, NFP	Active Shooter Presentation Jennifer Rubin, HISCOX		
11:25 a.m 11:45 a.m.	Networking Break				
11:45 a.m 12:30 p.m.	Best Practice Investments Menus: How to elevate fiduciary oversight with innovative design, strategic target date fund due diligence and institutional pricing alternatives. Kellen Foley NFP Stephen Dopp, Lord Abbett Ron Cohen, WellsFargo Wayne Ericson, Transamerica	The Rise of the Health Activist Employer Scott Shreeve, Crossover Health	Understanding Your Workers Comp Experience Mod: What should a broker be doing to help control it? Keith Miller, NFP Chad Werley, NFP Don Esparza, PacificComp / CopperPoint		
12:30 p.m 1:15 p.m.	Lunch Ocean Lawn				
1:15 p.m 2:00 p.m.	Dream, Believe, Achieve! Shannon Bahrke Happe Sapphire 1 & 2				
2:00 p.m 2:15 p.m.	Closing Statements				

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