

# MOUNTAIN WEST AGENDA AT A GLANCE

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THURSDAY, OCTOBER 4			
9:30 a.m. - 10:30 a.m.	Retirement Plan University   <i>White Pine II</i>	EaseCentral Training and Roadmap from EaseCentral's CEO   <i>White Pine I</i>	
10:30 a.m. - 11:30 a.m.	Retirement Plan University   <i>White Pine II</i>	bswift Updates, Training & New Releases   <i>White Pine I</i>	
11:30 a.m. - 12:15 p.m.	Lunch for Morning Attendees Only   <i>White Pine Lobby</i>		
	<b>TRACK A</b>   <i>Kokopelli II</i>	<b>TRACK B</b>   <i>Kokopelli III</i>	<b>TRACK C</b>   <i>White Pine</i>
Noon - 1:30 p.m.	Check-in and Vendor Setup   <i>Kokopelli Lobby</i>		
1:30 p.m. - 1:45 p.m.	<b>Welcome and Introduction</b>   <b>John Hohman</b>   <i>Kokopelli II &amp; III</i>		
1:45 p.m. - 2:30 p.m.	<b>General Session: Inspire and Engage</b>   <b>Kyle Healy</b>		
2:30 p.m. - 2:50 p.m.	Networking Break   <i>Sundial Pavilion</i>		
2:50 p.m. - 3:35 p.m.	<b>Digital Data, Analytics and Security: How FinTech is changing retirement accounts and HSA's.</b> Jeff Scott, NFP Doug Peterson, Empower Retirement Jyotti Thueringer, Optum Bank	<b>Make Self-Funding Great Again! The advantages of level funding for all employers.</b> Brian Hamilton, Cigna	<b>Employers Practices Liability Insurance: Why is it important to you?</b> Karl Olson, Burns & Wilcox
	3:35 p.m. - 3:55 p.m.	Networking Break   <i>Sundial Pavilion</i>	
3:55 p.m. - 4:40 p.m.	<b>Optimizing Your Defined Contribution Spend: The intended benefits and unintended consequences of retirement plan design.</b> Brian Roberts, NFP Tina Schackman, Prudential Retirement Tony Greene, NFP Executive Benefits	<b>Opioids in the Workplace</b> Dr. Melissa Cheng, University of Utah	<b>Fleet Safety Best Practices: Trends that are driving commercial auto and how to get a handle on these exposures.</b> Art Pedroza, Travelers
	5:30 p.m. - 9:00 p.m.	<b>Reception &amp; Dinner</b>   <i>Gondola Lift to Red Pine Lodge</i>	

\* All general and breakout sessions pending HRCI & SHRM CE.

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FRIDAY, OCTOBER 5			
6:30 a.m. - 8:15 a.m.	Cigna Breakfast   <i>Sundial Pavilion</i>		
8:15 a.m. - 9:05 a.m.	NFP and Innovation   Dave Kerrigan   <i>Kokopelli II &amp; III</i>		
9:05 a.m. - 9:25 a.m.	Networking Break   <i>Sundial Pavilion</i>		
	<b>TRACK A</b>   <i>Kokopelli II</i>	<b>TRACK B</b>   <i>Kokopelli III</i>	<b>TRACK C</b>   <i>White Pine</i>
9:25 a.m. - 10:10 a.m.	<p><b>Survey Says!: Global capital markets, economic trends and what retirement plan participants are saying about plan design initiatives from their employers.</b></p> <p>Jeff Scott, NFP Lynn Avitable, JP Morgan Justin Chilcote, American Century</p>	<p><b>Cutting Edge Solutions to Manage Your Health Plans   Aetna &amp; Regence Solutions</b></p> <p>Clint Wadsworth, NFP Sarah Baker, Aetna Dan Richards, Regence</p>	<p><b>Five ways technology will change how you age and the shift from wealth creation to income focused retirement solutions.</b></p> <p>Brad Davis, NFP Ryan Sullivan, Hartford Funds Dave Twardowski, Dimensional Fund Advisors</p>
10:10 a.m. - 10:40 a.m.	Networking Break   <i>Sundial Pavilion</i>		
10:40 a.m. - 11:25 a.m.	<p><b>Culture Club: Employee engagement &amp; what's next for managing worksite financial wellness, including health &amp; wealth.</b></p> <p>Jeff Scott, NFP Matt Bradley, Health Equity David Snyder, Perspective Partners</p>	<p><b>Cutting Edge Solutions to Manage Your Health Plans   HSA Health Plan &amp; SelectHealth Solutions</b></p> <p>Clint Wadsworth, NFP Dave Hall, HSA Health Plans Jeremy Drecksel, SelectHealth</p>	<p><b>Cyber Liability: Controlling Cyber Exposures and Meeting Heightened Expectations for Security</b></p> <p>James Harrison, INVISUS</p>
11:25 a.m. - 11:45 a.m.	Networking Break   <i>Sundial Pavilion</i>		
11:45 a.m. - 12:30 p.m.	<p><b>Best Practice Investments Menus: How to elevate fiduciary oversight with innovative design, strategic target date fund due diligence and institutional pricing alternatives.</b></p> <p>Jared Benson, NFP Stephen Dopp, Lord Abbett Ron Cohen, WellsFargo Wayne Ericson, Transamerica</p>	<p><b>Employee Benefit Trends of 2018</b></p> <p>Dave Jackson, NFP</p>	<p><b>Understanding Your Workers Comp Experience Mod: What should a broker be doing to help control it?</b></p> <p>Keith Miller, NFP Chad Werley, NFP</p>
12:30 p.m. - 1:30 p.m.	Lunch   <i>Sundial Pavilion</i>		
1:30 p.m. - 2:15 p.m.	Dream, Believe, Achieve!   Shannon Bahrke Happe   <i>Kokopelli II &amp; III</i>		
2:15 p.m. - 2:30 p.m.	Closing Statements		
6:00 p.m. - 9:00 p.m.	Turning Point After-Party   Utah Olympic Park		

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